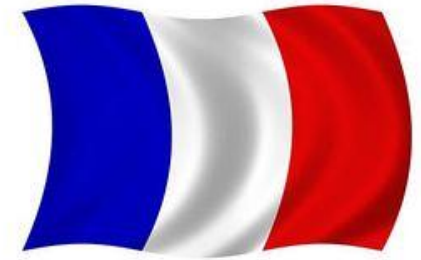


FRANCE



Data for the aerospace, defence and security industry

Source :

French Aerospace Industry Association (GIFAS)

<https://www.gifas.asso.fr/en/>

Almost 350 companies – from major contractors and system builders to SMEs – specializing in the design, development, construction, sale and maintenance of all aerospace programmes and equipment

Key figures for 2014

Total non-consolidated revenues :
50,8 billion €

82% of consolidated revenues come from exports

Total orders booked : 73,1 billion €
with exports accounting for 78%

 **The order book covers 5–6 years of manufacturing**

Key figures for 2014

Civil / Military Breakdown

Revenues

Aerospace, Defence & Security (€M).

2014 total: €50,800 M

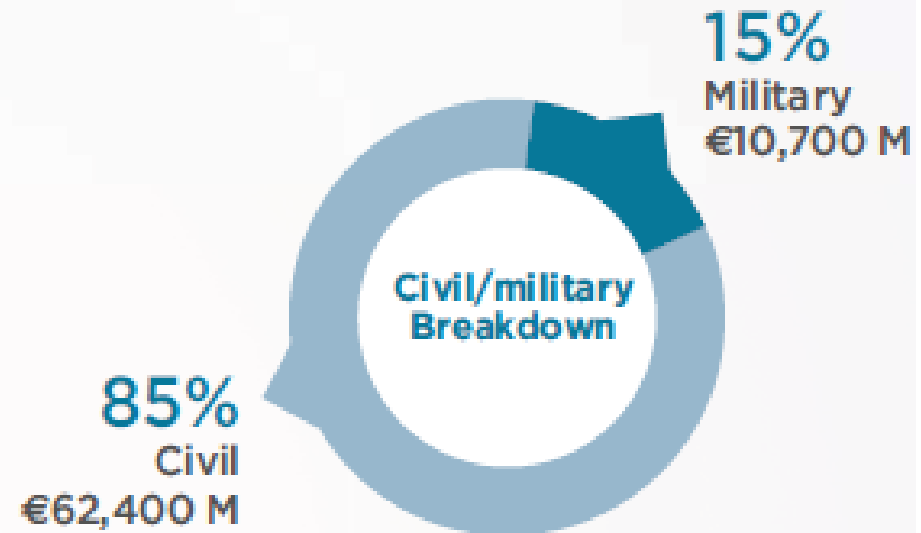
(unconsolidated revenues)



Orders

Aerospace, Defence & Security (€M).

2014 total: €73,100 M



Key figures for 2014

Domestic / export Breakdown

Revenues

Aerospace, Defence & Security (€M).

2014 total: €50,800 M

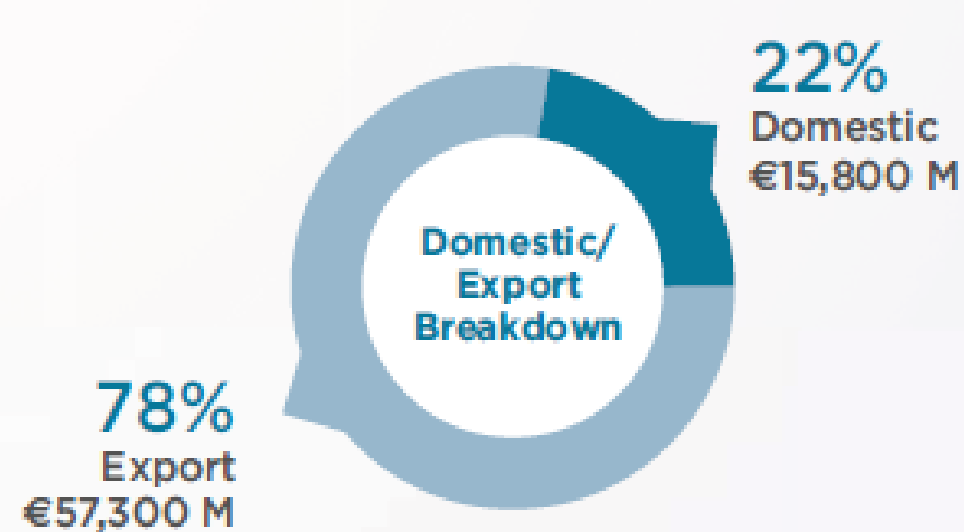
(unconsolidated revenues)



Orders

Aerospace, Defence & Security (€M).

2014 total: €73,100 M



Key figures for 2014

Unconsolidated revenues by sector

Propulsion system manufacturers 16.3%

System prime contractors 50%



Equipment manufacturers 33.7%

Orders by geographic zone (mean over ten years)



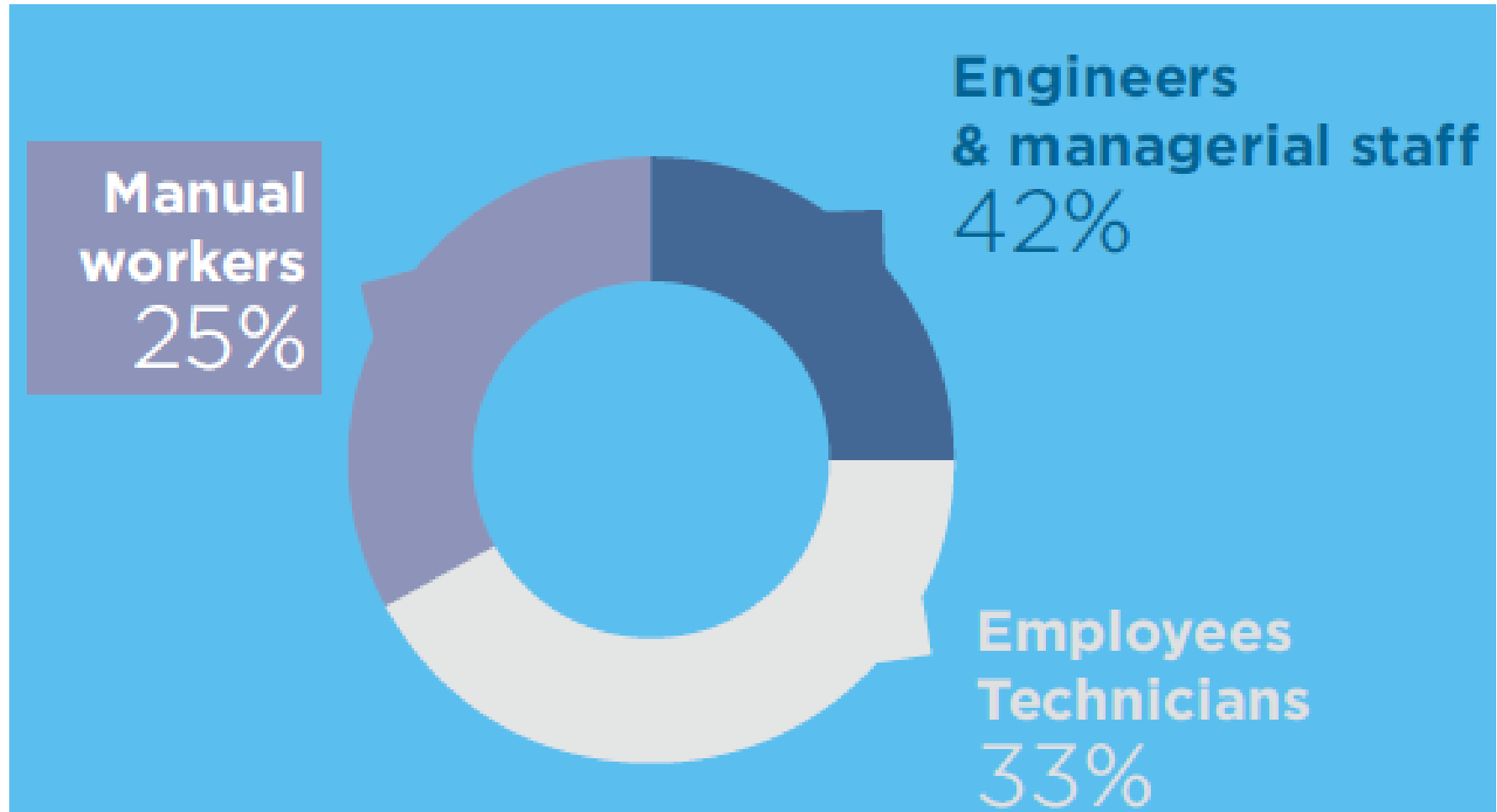
Key figures for 2014

Around 180 000 people (total employed in France by GIFAS members)

More than 350 000 jobs in France (including subcontractors who are not GIFAS members)

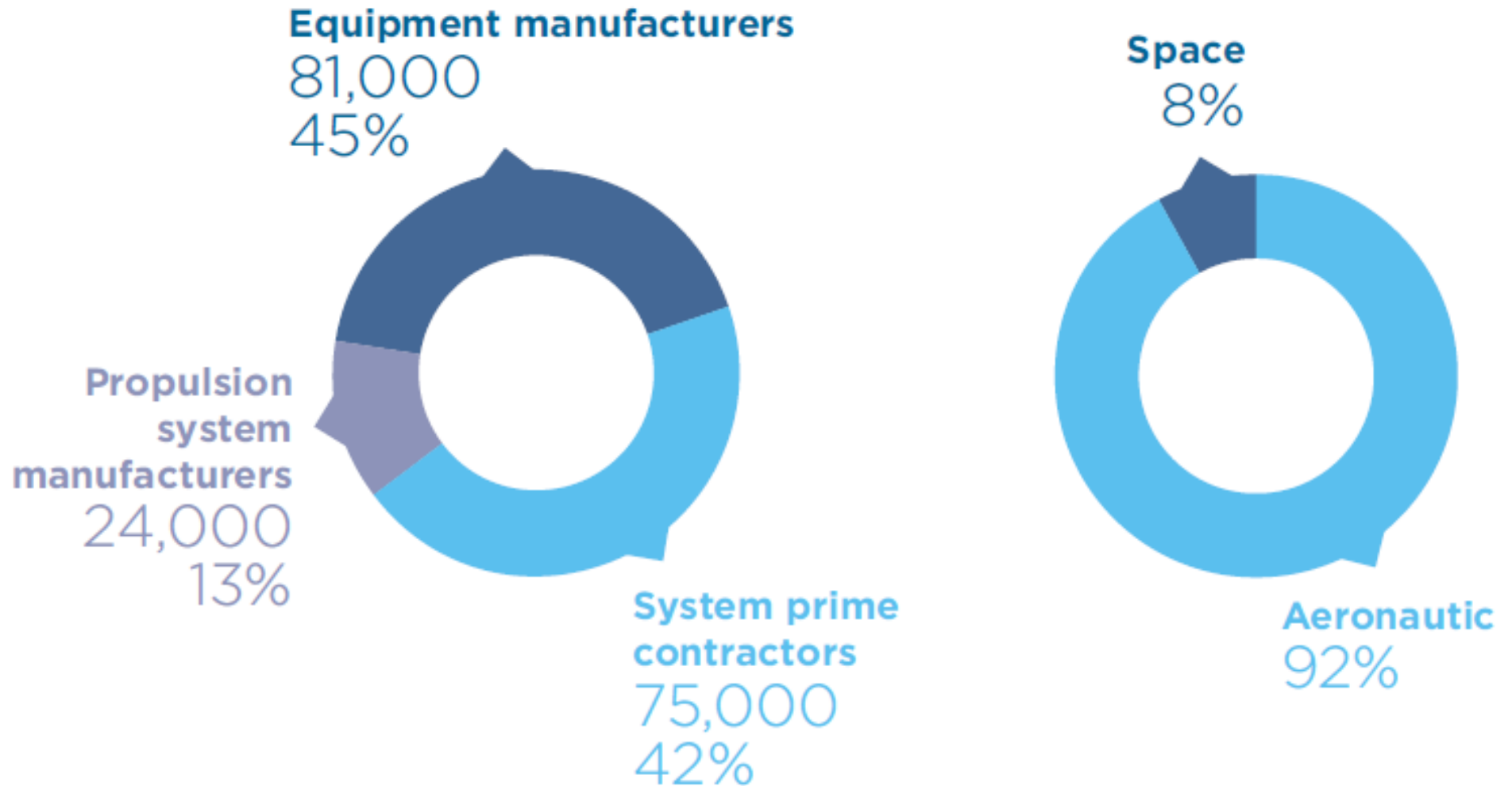
Key figures for 2014

Breakdown of workforce by professional category (GIFAS members)

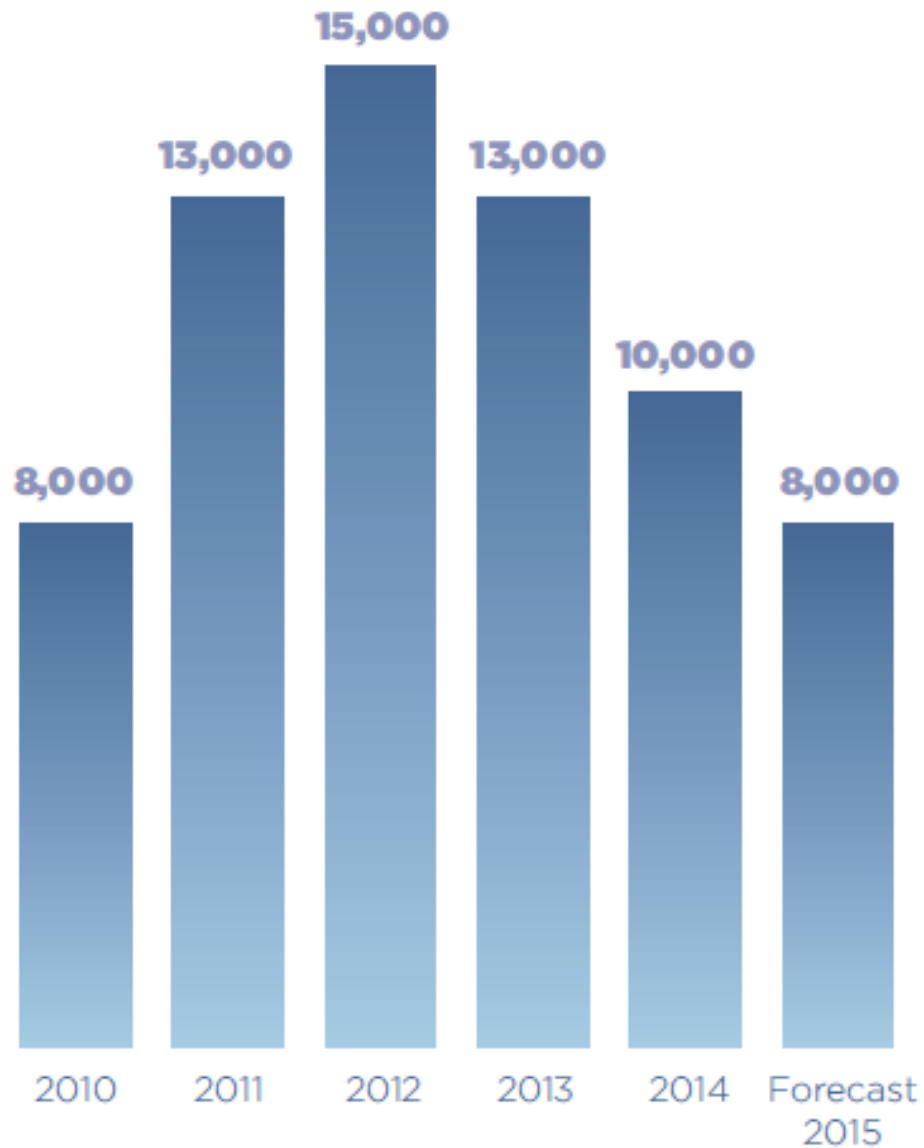


Key figures for 2014

Breakdown of workforce by sector (GIFAS members)



Recruitment trends (GIFAS members)



Key figures for 2014

Recruitment by professional category (GIFAS members)

